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Company In Depth Fundamentals - Profile

Ticker: [ODP US EQUITY](#)

ODP Corp/The (NASDAQ GS: ODP, Currency: USD)

Sector: Productos de consumo no básico Industry: Ventas especializadas Sub-Industry: Tiendas especializadas

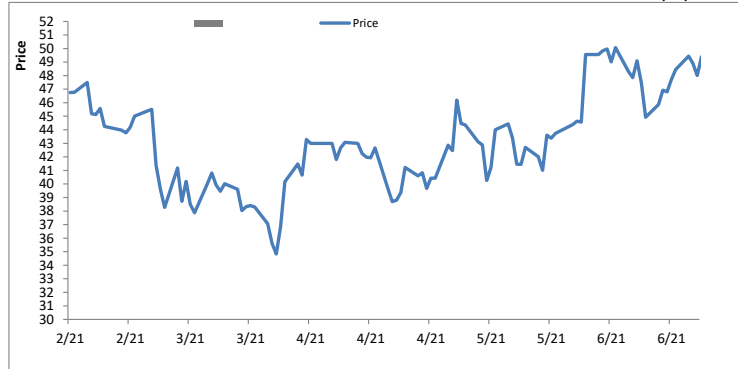
Website	--
Number of Employees	37,000
Ticker:	ODP US

6600 North Military Trail Boca Raton, FL 33496 United States
Phone : 1-561-438-4800
Fax : 1-561-265-4400

↓ **42.47** -0.98 (-2.26%)

FECHA: 30/06/2021

Last (delayed quote)	42.47	Market Cap (MM)	2,190.3
Open	43.44	Shares Out. (MM)	51.6
Previous Close	43.45	Float %	87.7%
Change	-0.14	Shares sold short (MM)	6,391,671.0
Change %	-0.32	Dividend Yield %	--
Day High/Day Low	43.4 / 41.5	Diluted EPS Excl. XO	4.0
52 Wk High/52 Wk low	51.4 / 34.0	P / Diluted EPS Before XO	42.5
Volume (MM)	0.38	Beta	1.07
Avg. Vol - 3 mo (MM)	0.43		



Revenue - LTM	9,119.0	Cash & ST Invest.	729
EBIT - LTM	102.0	Total Assets	5,558.0
EBITDA - LTM	258.0	Total Debt	1,369.0
Net Income - LTM	84.0	Total Liabilities	3,678.0
Total Enterprise Value	2,563	Total Equity	1,880.0
TEV/ Total Revenue	0.3 x	Cash from Operations - LTM	242.0
TEV/ EBITDA	9.9 x	Cash From Investing - LTM	-64.0
		Cash from Financing -LTM	-168.0

Company Notes

A loss of \$187.000 from Asset Write Down
 A loss of \$56.000 from Restructuring
 A loss of \$26.000 from Other One Time Items
 A gain of \$343.000 from Sale of Investments

2015 Q1
 GAAP Net Income Includes: (in millions, pre-tax)
 A loss of \$1.140.000 from Restructuring & Integration
 A loss of \$148.000 from Sale of Investment
 A loss of \$9.000 from Other one time charges

2014 A1
 GAAP Net Income Includes: (in millions, pre-tax)
 A loss of \$127.000 from Restructuring
 A gain of \$543.000 from Sale of Investments
 A gain of \$276.000 from Other One Time Items

2014 Q4
 GAAP Net Income Includes: (in millions, pre-tax)
 A loss of \$127.000 from Restructuring
 A gain of \$308.000 from Sale of Investments
 A gain of \$358.000 from Other One Time Items
 a loss of \$0.050 per share from Tax Adjustments

2014 Q3
 GAAP Net Income Includes: (in millions, pre-tax)
 A loss of \$16.000 from Other One Time Items
 A gain of \$106.000 from Sale of Investments

Key Board Members

Name	Title	Organization
Joseph Stephen Vassalluzzo	Chairman	The Odp Corp
	Board Member	Zoots Inc
	Board Member	Oilly Shoes
David M Szymanski	Founder	Retailing Hall Of Fame
	Board Member	The Odp Corp
Cynthia Todd Jamison	Board Member	The Odp Corp
	Board Member	Big Lots Inc
	Board Member	Darden Restaurants Inc
	Chairman	Tractor Supply Co
Quincy L Allen	Board Member	Lumen Technologies Inc
	Board Member	Abm Industries Inc
	Board Member	The Odp Corp
	Board Member	Launch New York Inc
Wendy Lee Schoppert	Board Member	The Odp Corp
	Board Member	Hershey Co
	Board Member	Big Lots Inc
	Board Member	Nina Hale Consulting Inc
	Trustee	Breck School
Gerry P Smith	Chief Executive Officer	The Odp Corp
	Board Member	Arrow Electronics Inc
Shashank Samant	Board Member	Rackspace Technology Inc
	Board Member	The Odp Corp
Kristin A Campbell	Exec Vp/General Counsel	Hilton Worldwide Inc
	Exec Vp/General Counsel	Hilton Worldwide Services Ltd
	Exec Vp/Chief Esg Ofcr/Gen Cnsl	Hilton Worldwide Holdings Inc
	Board Member	The Odp Corp
	Board Member	Vital Voices Gbl Partnership

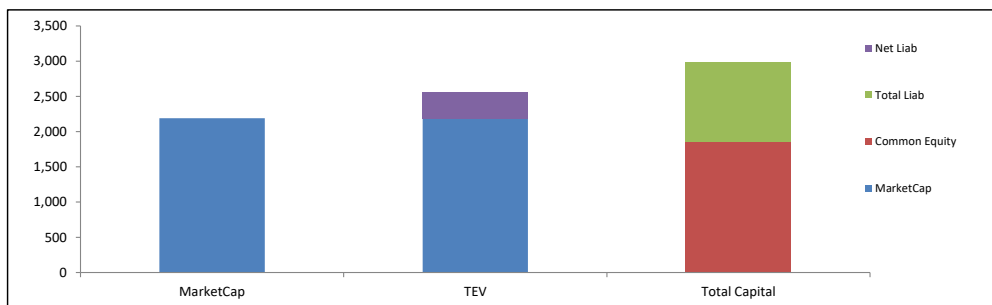
Ticker: ODP US EQUITY
 Period Type: Annuals

ODP Corp/The

Sector: Productos de consumo no básico Industry: Ventas especializadas Sub-Industry: Tiendas especializadas

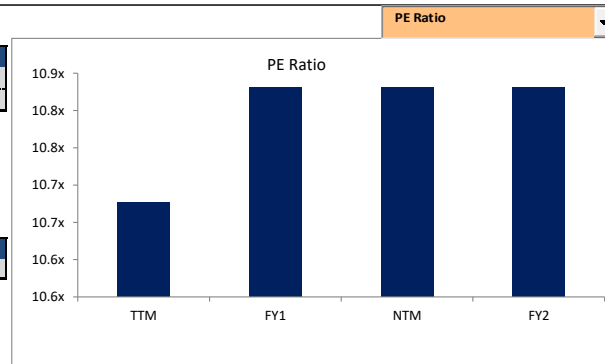
Annuals	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	
Key Financials												
	Actuals								LTM		Estimates	
For the Fiscal Period Ending	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	25/09/2021	25/09/2021	31/12/2021	31/12/2022	31/12/2023	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Total Revenue	12,710.0	11,727.0	11,021.0	10,240.0	11,015.0	10,647.0	9,710.0	9,119.0	1,993.0	1,993.0	1,993.0	
<i>Growth Over Prior Year</i>	13.1%	(7.7%)	(6.0%)	(7.1%)	7.6%	(3.3%)	(8.8%)	(6.4%)	(12.9%)	(12.9%)	(12.9%)	
Gross Profit	2,976.0	2,863.0	2,708.0	2,461.0	2,551.0	2,464.0	2,132.0	2,007.0	--	--	--	
<i>Margin %</i>	23.4%	24.4%	24.6%	24.0%	23.2%	23.1%	22.0%	22.0%	--	--	--	
EBITDA	49.0	436.0	712.0	486.0	446.0	825.0	335.0	258.0	72.3	72.3	72.3	
<i>Margin %</i>	0.4%	3.7%	6.5%	4.7%	4.0%	7.7%	3.5%	2.8%	3.6%	3.6%	3.6%	
EBIT	(228.0)	183.0	531.0	327.0	254.0	191.0	(252.0)	102.0	39.3	39.3	39.3	
<i>Margin %</i>	(1.8%)	1.6%	4.8%	3.2%	2.3%	1.8%	(2.6%)	1.1%	2.0%	2.0%	2.0%	
Earnings from Cont. Ops.	(293.0)	92.0	679.0	146.0	99.0	99.0	(319.0)	56.0	--	--	--	
<i>Margin %</i>	(2.3%)	0.8%	6.2%	1.4%	0.9%	0.9%	(3.3%)	0.6%	--	--	--	
Net Income	(354.0)	8.0	529.0	181.0	104.0	99.0	(319.0)	84.0	38.4	38.4	38.4	
<i>Margin %</i>	(2.8%)	0.1%	4.8%	1.8%	0.9%	0.9%	(3.3%)	0.9%	1.9%	1.9%	1.9%	
Diluted EPS Excl. Extra Items	(5.5)	1.6	12.4	2.7	17.7	18.0	(6.1)	1.0	0.5	0.5	0.5	
<i>Growth Over Prior Year</i>	(89.7%)	--	675.0%	(78.2%)	555.6%	1.7%	--	(40.8%)	(11.5%)	(11.5%)	(11.5%)	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	42.47
Shares Out.	51.57
Market Capitalization (USD)	2,190.32
- Cash & Short Term Investments	753.00
+ Total Debt	1,126.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	2,563.32
Book Value of Common Equity	1,862.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	1,126.00
= Total Capital	2,988.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	25/09/2021	25/09/2021	25/09/2021	25/09/2021	25/09/2021
TEV/Total Revenue	0.2x	0.3x	--	--	--
TEV/EBITDA	6.4x	9.9x	--	--	--
TEV/EBIT	--	25.1x	--	--	--
P/Diluted EPS Before Extra	--	42.0x	--	--	--
P/BV	0.8x	1.2x	1.2x	1.2x	1.2x
Price/Tang BV	1.7x	1.6x	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	10.7x	10.8x	10.8x	10.8x
TEV / EBITDA	9.9x	0.0x	0.0x	0.0x
Price / CF	9.4x	6.4x	6.4x	6.4x
Price / Book	1.2x	1.2x	1.2x	1.2x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



Ticker:	ODP US EQUITY
Period Type	Annuals

ODP US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

ODP Corp/The

Sector: Productos de consumo no básico Industry: Ventas especializadas Sub-Industry: Tiendas especializadas

Income Statement											
Income Sheet as of:	25/12/2010	31/12/2011	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	11,633.09	11,489.00	10,696.00	11,242.00	12,710.00	11,727.00	11,021.00	10,240.00	11,015.00	10,647.00	9,710.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	11,633.09	11,489.00	10,696.00	11,242.00	12,710.00	11,727.00	11,021.00	10,240.00	11,015.00	10,647.00	9,710.00
Cost Of Goods Sold	8,275.96	8,784.00	8,160.00	8,616.00	9,734.00	8,864.00	8,313.00	7,779.00	8,464.00	8,183.00	7,578.00
Gross Profit	3,357.14	2,705.00	2,536.00	2,626.00	2,976.00	2,863.00	2,708.00	2,461.00	2,551.00	2,464.00	2,132.00
Selling General & Admin Exp.	3,394.43	2,671.00	2,567.00	2,831.00	3,204.00	2,680.00	2,177.00	2,134.00	2,297.00	2,273.00	2,384.00
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense., Total	3,394.43	2,671.00	2,567.00	2,831.00	3,204.00	2,680.00	2,177.00	2,134.00	2,297.00	2,273.00	2,384.00
Operating Income	(37.29)	34.00	(31.00)	(205.00)	(228.00)	183.00	531.00	327.00	254.00	191.00	(252.00)
Interest Expense	58.50	33.00	69.00	69.00	87.00	91.00	80.00	62.00	121.00	89.00	42.00
Interest Income	4.66	1.00	2.00	5.00	22.00	22.00	22.00	22.00	25.00	23.00	4.00
Net Interest Exp.	53.84	32.00	67.00	64.00	65.00	69.00	58.00	40.00	96.00	66.00	38.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	(94.46)	(46.00)	(160.00)	(81.00)	(65.00)	22.00	8.00	(12.00)	(2.00)	(54.00)	(431.00)
EBT Excl. Unusual Items	3.33	48.00	62.00	(188.00)	(228.00)	92.00	465.00	299.00	160.00	179.00	141.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	8.71	4.00	(2.00)	(385.00)	7.00	(36.00)	(9.00)	(4.00)	(5.00)	(23.00)	5.00
Asset Writedown	51.30	11.00	139.00	70.00	56.00	13.00	15.00	4.00	7.00	56.00	431.00
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	(120.01)	(30.00)	(274.00)	630.00	(126.00)	46.00	(12.00)	-	(4.00)	(66.00)	(872.00)
EBT Incl. Unusual Items	(56.68)	33.00	(75.00)	127.00	(291.00)	115.00	459.00	299.00	158.00	146.00	(295.00)
Income Tax Expense	(10.47)	(63.00)	2.00	147.00	2.00	23.00	(220.00)	153.00	59.00	47.00	24.00
Earnings from Cont. Ops.	(46.21)	96.00	(77.00)	(20.00)	(293.00)	92.00	679.00	146.00	99.00	99.00	(319.00)
Extraord. Item & Account. Change	-	-	-	-	59.00	84.00	150.00	(35.00)	(5.00)	-	-
Minority Int. in Earnings	(1.58)	-	-	-	2.00	-	-	-	-	-	-
Net Income	(44.62)	96.00	(77.00)	(20.00)	(354.00)	8.00	529.00	181.00	104.00	99.00	(319.00)
Pref. Dividends	37.11	36.00	33.00	73.00	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	(81.74)	60.00	(110.00)	(93.00)	(354.00)	8.00	529.00	181.00	104.00	99.00	(319.00)
Abnormal Losses (Gains)	60.00	71.85	205.00	697.00	478.00	117.00	(59.00)	99.00	119.00	172.00	569.00
Tax Effect on Abnormal Items	(27.00)	(124.15)	(83.55)	(228.55)	(167.30)	(76.70)	(372.85)	(7.90)	(19.83)	(45.21)	(56.15)
NI to Common Excl. Extra Items	(48.73)	7.70	11.45	375.45	(43.30)	48.30	97.15	272.10	203.17	225.79	193.85
Per Share Items											
Basic EPS	(3.00)	2.20	(3.90)	(2.90)	(6.60)	0.10	9.80	3.50	18.90	18.20	(6.05)
Basic EPS Excl. Extra Items	(3.00)	2.20	(3.90)	(2.90)	(5.50)	1.70	12.60	2.80	18.00	18.20	(6.05)
Weighted Avg. Basic Shares Out.	27.56	27.80	28.00	31.80	53.50	54.70	53.90	52.20	5.50	5.44	52.73
Diluted EPS	(3.00)	2.20	(3.90)	(2.90)	(6.60)	0.10	9.60	3.40	18.50	18.00	(6.05)
Diluted EPS Excl. Extra Items	(3.00)	2.20	(3.90)	(2.90)	(5.50)	1.60	12.40	2.70	17.70	18.00	(6.05)
Weighted Avg. Diluted Shares Out.	27.56	27.80	28.00	31.80	53.50	55.50	53.90	52.20	5.62	5.50	52.73
Normalized Basic EPS	1.10	(0.30)	0.30	(1.10)	2.20	4.10	4.60	4.50	3.50	4.10	3.50
Normalized Diluted EPS	(1.80)	0.28	0.41	11.81	0.29	2.33	4.39	4.45	35.34	41.05	3.68
Dividends per Share	-	-	-	-	-	-	0.50	1.00	1.00	1.00	0.25
Payout Ratio %	-	-	-	-	-	-	3.97	35.75	5.56	5.49	-
Supplemental Items											
EBITA	7.83	84.00	20.00	(145.00)	(134.00)	264.00	588.00	375.00	332.00	707.00	227.00
EBIT	(37.29)	34.00	(31.00)	(205.00)	(228.00)	183.00	531.00	327.00	254.00	191.00	(252.00)
As Reported Total Revenue*	11,633.09	11,489.00	10,696.00	11,242.00	12,710.00	11,727.00	11,021.00	10,240.00	11,015.00	10,647.00	9,710.00
Effective Tax Rate %	-	-	-	115.75	-	20.00	-	51.17	37.34	32.19	-
Normalized Net Income	(48.73)	7.70	11.45	375.45	15.70	132.30	247.15	237.10	198.17	225.79	193.85
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	20.84	14.00	14.00	38.00	35.00	41.00	40.00	28.00	27.00	33.00	41.00
Stock-Based Comp., Total	20.84	14.00	14.00	38.00	35.00	41.00	40.00	28.00	27.00	33.00	41.00

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Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

ODP Corp/The

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Balance Sheet	25/12/2010	31/12/2011	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Balance Sheet as of:											
ASSETS											
Cash And Equivalents	627.48	570.68	671.00	955.00	1,071.00	860.00	763.00	622.00	658.00	698.00	729.00
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
Total Cash & ST Investments	627.48	570.68	671.00	955.00	1,071.00	860.00	763.00	622.00	658.00	698.00	729.00
Accounts & Notes Receivable	963.79	862.83	804.00	1,333.00	1,264.00	746.00	687.00	931.00	885.00	1,642.00	631.00
Total Receivables	963.79	862.83	804.00	1,333.00	1,264.00	746.00	687.00	931.00	885.00	1,642.00	631.00
Inventories	1,233.66	1,146.97	1,051.00	1,812.00	1,638.00	1,406.00	1,279.00	1,093.00	1,065.00	1,032.00	930.00
Prepaid Exp.	203.02	163.65	171.00	296.00	158.00	92.00	102.00	86.00	75.00	75.00	65.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	956.00	142.00	139.00	-	-	-
Total Current Assets	3,027.94	2,744.13	2,697.00	4,396.00	4,131.00	4,060.00	2,973.00	2,871.00	2,683.00	3,447.00	2,355.00
Net Property, Plant & Equipment	1,157.01	1,067.04	856.00	1,309.00	963.00	665.00	601.00	725.00	763.00	2,092.00	1,746.00
Long-term Investments	-	-	-	-	926.00	905.00	885.00	863.00	842.00	-	-
Deferred Charges, LT	33.32	47.79	33.00	35.00	36.00	11.00	466.00	305.00	284.00	183.00	162.00
Other Long-Term Assets	351.16	392.02	425.00	1,737.00	701.00	801.00	615.00	1,559.00	1,594.00	1,589.00	1,295.00
Total Assets	4,569.44	4,250.98	4,011.00	7,477.00	6,757.00	6,442.00	5,540.00	6,323.00	6,166.00	7,311.00	5,558.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	72.37	36.40	174.00	29.00	32.00	51.00	29.00	96.00	95.00	479.00	24.00
Accounts Payable	1,080.28	993.64	935.00	1,426.00	1,340.00	987.00	893.00	892.00	1,110.00	1,026.00	919.00
Curr. Income Taxes Payable	2.57	7.39	5.00	4.00	4.00	9.00	3.00	5.00	2.00	8.00	12.00
Other Current Liabilities	1,188.23	1,010.01	932.00	1,463.00	1,514.00	1,696.00	1,106.00	1,053.00	978.00	1,581.00	1,138.00
Total Current Liabilities	2,343.45	2,047.44	2,046.00	2,922.00	2,890.00	2,743.00	2,031.00	2,046.00	2,185.00	3,094.00	2,093.00
Long-Term Debt	659.82	648.31	485.00	1,555.00	1,509.00	1,447.00	1,156.00	1,712.00	1,444.00	1,783.00	1,345.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	514.22	452.31	432.00	882.00	737.00	649.00	501.00	427.00	411.00	261.00	240.00
Total Liabilities	3,517.48	3,148.06	2,963.00	5,359.00	5,136.00	4,839.00	3,688.00	4,185.00	4,040.00	5,138.00	3,678.00
Pref. Stock, Non-Redeem.	377.73	377.73	407.00	-	-	-	-	-	-	-	-
Total Pref. Equity	377.73	377.73	407.00	-	-	-	-	-	-	-	-
Minority Interest	0.48	0.21	-	55.00	-	-	-	18.00	-	-	-
Additional Paid In Capital	1,142.49	1,127.31	1,102.00	2,485.00	2,562.00	2,613.00	2,624.00	2,717.00	2,683.00	2,653.00	2,676.00
Retained Earnings	(634.82)	(539.12)	(616.00)	(636.00)	(990.00)	(982.00)	(453.00)	(273.00)	(173.00)	(89.00)	(409.00)
Treasury Stock	(57.73)	(57.73)	(58.00)	(58.00)	(58.00)	(58.00)	(190.00)	(246.00)	(285.00)	(325.00)	(355.00)
Comprehensive Inc. and Other	223.81	194.52	213.00	272.00	107.00	30.00	(129.00)	(78.00)	(99.00)	(66.00)	(32.00)
Total Common Equity	674.23	725.19	641.00	2,118.00	1,621.00	1,603.00	1,852.00	2,138.00	2,126.00	2,173.00	1,880.00
Total Equity	1,051.95	1,102.92	1,048.00	2,118.00	1,621.00	1,603.00	1,852.00	2,138.00	2,126.00	2,173.00	1,880.00
Total Liabilities And Equity	4,569.44	4,250.98	4,011.00	7,477.00	6,757.00	6,442.00	5,540.00	6,323.00	6,166.00	7,311.00	5,558.00
Supplemental Items											
Total Shares Out. on Filing Date	27.71	28.05	28.58	53.07	54.52	54.89	51.51	55.40	54.38	5.35	52.69
Total Shares Out. on Balance Sheet Date	27.71	28.05	28.58	53.07	54.52	54.89	51.51	55.40	54.38	5.35	52.69
Book Value/Share	24.31	25.84	22.43	38.87	29.73	29.20	35.95	38.27	39.09	406.03	35.68
Tangible Book Value	632.48	627.86	560.00	1,552.00	1,158.00	1,187.00	1,456.00	821.00	790.00	841.00	914.00
Tangible Book Value/Share	22.82	22.38	19.59	29.24	21.24	21.62	28.27	14.82	14.53	157.14	17.35
Total Debt	732.19	684.71	659.00	1,584.00	1,541.00	1,498.00	1,185.00	1,808.00	1,539.00	2,262.00	1,369.00
Net Debt	104.71	114.03	(12.00)	629.00	470.00	638.00	422.00	1,186.00	881.00	1,564.00	640.00
Total Minority Interest	0.48	0.21	-	55.00	-	-	-	18.00	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	28.05	19.67	-	-	-	-	-	-	-	-	-
Full Time Employees	40,000.00	40,000.00	38,000.00	64,000.00	56,000.00	49,000.00	38,000.00	45,000.00	44,000.00	40,000.00	37,000.00

Ticker: ODP US EQUITY
 Period Type: Annuals

Sort: Ascend
 Consolidated: Yes

Accounting: Mixed

ODP Corp/The

Sector: Productos de consumo no básico Industry: Ventas especializadas Sub-Industry: Tiendas especializadas

Multiples		25/12/2010	31/12/2011	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020
TEV / LTM Total Revenue	Close	0.2x	0.1x	0.1x	0.3x	0.4x	0.3x	0.2x	0.3x	0.2x	0.2x	0.2x
	Average	0.2x	0.1x	0.1x	0.2x	0.3x	0.4x	0.3x	0.3x	0.3x	0.2x	0.3x
	High	0.2x	0.2x	0.1x	0.3x	0.5x	0.5x	0.4x	0.3x	0.3x	0.3x	0.3x
	Low	0.1x	0.1x	0.1x	0.1x	0.2x	0.3x	0.2x	0.2x	0.2x	0.1x	0.2x
TEV / LTM EBITDA	Close	11.7x	4.5x	7.7x	859.6x	107.9x	8.5x	3.9x	6.5x	5.0x	2.1x	6.4x
	Average	11.7x	8.9x	5.0x	14.1x	875.7x	100.4x	7.1x	3.9x	5.6x	4.8x	3.4x
	High	11.7x	12.7x	7.7x	858.7x	1349.2x	117.0x	11.2x	6.2x	6.4x	6.6x	6.4x
	Low	11.7x	4.5x	3.8x	7.7x	106.8x	8.5x	3.9x	2.8x	4.8x	3.5x	2.8x
TEV / LTM EBIT	Close	--	32.2x	--	--	--	20.3x	5.2x	9.7x	8.9x	5.9x	--
	Average	--	32.2x	36.0x	--	--	20.3x	16.8x	5.2x	8.4x	8.5x	9.6x
	High	--	32.2x	45.8x	--	--	20.3x	26.7x	9.3x	9.4x	11.5x	10.9x
	Low	--	32.2x	27.1x	--	--	20.3x	5.3x	3.7x	7.1x	6.1x	8.0x
Price / LTM EPS	Close	--	77.6x	80.0x	4.4x	301.2x	24.1x	10.3x	8.0x	0.7x	0.6x	7.8x
	Average	--	77.6x	93.2x	107.9x	5.7x	277.8x	19.3x	10.3x	6.3x	0.7x	0.6x
	High	--	77.6x	136.8x	141.1x	301.2x	329.9x	33.2x	14.1x	8.1x	1.1x	7.8x
	Low	--	77.6x	54.5x	4.4x	3.3x	24.1x	10.3x	6.9x	0.7x	0.4x	0.3x
Price / Book Value	Close	2.2x	0.8x	1.5x	1.3x	3.0x	1.9x	1.3x	0.9x	0.6x	0.1x	0.8x
	Average	1.9x	1.5x	1.0x	2.0x	1.4x	2.7x	1.5x	1.3x	0.7x	0.6x	0.1x
	High	3.1x	2.5x	1.5x	2.6x	3.0x	3.3x	2.6x	1.7x	0.9x	1.0x	0.8x
	Low	1.2x	0.7x	0.6x	1.3x	1.0x	1.8x	1.0x	0.8x	0.5x	0.1x	0.0x
Price / Tangible Book Value	Close	2.4x	1.0x	1.7x	1.8x	4.2x	2.6x	1.6x	2.4x	1.7x	0.2x	1.7x
	Average	2.1x	1.6x	1.2x	2.3x	1.8x	3.8x	2.1x	1.6x	1.9x	1.6x	0.1x
	High	3.3x	2.7x	1.7x	2.9x	4.2x	4.6x	3.6x	2.4x	2.4x	2.6x	1.7x
	Low	1.3x	0.8x	0.7x	1.7x	1.3x	2.5x	1.4x	1.1x	1.3x	0.2x	0.1x
Price / Cash Flow	Close	7.4x	3.0x	5.1x	--	30.5x	24.3x	6.6x	4.0x	0.2x	0.4x	3.1x
	Average	5.1x	5.0x	3.6x	6.9x	30.5x	28.2x	19.5x	6.6x	3.2x	0.2x	0.3x
	High	8.2x	8.3x	5.3x	9.0x	30.5x	33.4x	33.6x	9.0x	4.1x	0.4x	3.1x
	Low	3.1x	2.4x	2.1x	5.1x	30.5x	18.4x	6.6x	4.0x	0.2x	0.1x	0.2x
TEV / LTM FCF	Close	44.6x	8.5x	15.5x	--	80.2x	--	9.4x	5.8x	0.3x	0.7x	3.6x
	Average	9.3x	30.4x	10.3x	21.0x	80.2x	74.2x	9.4x	9.4x	4.6x	0.3x	0.6x
	High	44.6x	49.9x	15.5x	27.4x	80.2x	87.8x	9.4x	12.8x	5.9x	0.7x	3.6x
	Low	5.6x	8.5x	6.0x	15.6x	80.2x	48.3x	9.4x	5.8x	0.3x	0.2x	0.4x
Dividend Yield	Close	0.0	0.0	0.0	0.0	0.0	0.0	1.1	2.8	4.0	3.8	0.9
	Average	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.1	3.6	4.6	4.5
	High	0.0	0.0	0.0	0.0	0.0	0.0	1.1	2.8	5.0	8.1	7.1
	Low	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.8	2.8	2.7	0.9

Ticker:	ODP US EQUITY
Period Type:	Quarters

ODP US EQUITY	Ascend
Consolidated:	Yes

Accounting:	Mixed
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ODP Corp/The

Sector: Productos de consumo no básic Industry: Ventas especializadas Sub-Industry: Tiendas especializadas

Ratios	30/03/2019	29/06/2019	28/09/2019	28/12/2019	28/03/2020	27/06/2020	26/09/2020	26/12/2020	27/03/2021	26/06/2021	25/09/2021
Profitability											
Return on Assets	1.0%	0.4%	0.4%	1.5%	2.0%	-4.2%	-4.3%	-5.0%	-5.2%	0.7%	1.5%
Return on Capital	3.5%	2.2%	1.9%	4.0%	4.6%	-5.7%	-6.3%	-7.4%	-7.9%	1.4%	3.2%
Return on Equity	3.3%	1.4%	1.4%	4.6%	6.4%	-14.7%	-14.4%	-15.7%	-15.2%	2.2%	4.6%
Margin Analysis											
Gross Margin	23.1%	22.6%	24.0%	22.8%	23.1%	19.3%	23.3%	21.7%	22.6%	20.6%	23.1%
SG&A Margin	20.7%	19.9%	19.1%	19.1%	19.1%	--	--	--	18.7%	18.7%	--
EBITDA Margin	3.6%	4.0%	5.2%	6.7%	7.3%	2.1%	0.8%	-0.9%	-1.3%	2.8%	2.8%
EBIT Margin	1.8%	1.3%	1.3%	1.8%	2.3%	-1.9%	-2.1%	-2.7%	-3.0%	1.1%	1.1%
Earnings from Cont. Ops Margin	0.9%	-0.6%	3.9%	3.0%	2.9%	-21.1%	4.3%	0.9%	2.3%	-3.4%	4.8%
Net Income Margin	0.3%	-0.9%	2.2%	2.2%	1.7%	-20.3%	2.4%	0.8%	2.2%	-3.8%	4.6%
Normalized Net Income Margin	1.8%	3.5%	3.0%	2.7%	2.9%	0.1%	3.2%	1.3%	2.7%	1.3%	4.4%
Free Cash Flow Margin	0.5%	-4.0%	6.5%	5.0%	6.0%	-1.1%	12.8%	-0.8%	3.1%	-1.2%	7.0%
Asset Turnover											
Total Asset Turnover	1.6x	1.6x	1.6x	1.6x	1.5x	1.5x	1.5x	1.5x	1.5x	1.7x	1.6x
Fixed Asset Turnover	7.7x	7.7x	7.7x	7.5x	5.1x	5.1x	5.0x	5.0x	5.0x	5.4x	5.6x
Accounts Receivable Turnover	8.0x	8.3x	8.0x	8.4x	8.1x	8.4x	8.1x	8.4x	11.9x	13.7x	16.0x
Inventory Turnover	8.2x	7.5x	8.1x	7.8x	8.3x	7.5x	7.5x	7.6x	7.7x	7.4x	7.7x
Short Term Liquidity											
Current Ratio	1.1x	1.1x	1.1x	1.1x	1.2x	1.2x	1.1x	1.1x	1.1x	1.1x	1.3x
Quick Ratio	0.7x	0.7x	0.7x	0.8x	0.7x	0.7x	0.6x	0.6x	0.7x	0.7x	0.6x
Cash from Ops. To Curr Liab	0.2x	0.1x	0.2x	0.2x	0.4x	0.4x	0.3x	0.3x	0.4x	0.3x	0.3x
Ave. Days Sales Out.	45.2x	44.0x	45.4x	43.2x	45.1x	43.1x	44.9x	43.5x	30.5x	26.7x	22.8x
Ave. Days Inventory Out.	44.6x	48.4x	44.8x	46.6x	43.8x	48.9x	48.7x	48.1x	47.2x	49.3x	47.1x
Ave. Days Payable Out.	44.6x	46.7x	46.4x	47.7x	47.6x	48.6x	50.0x	48.3x	49.9x	49.9x	49.8x
Ave. Cash Conversion Cvcle	45.2x	45.7x	43.8x	42.1x	41.4x	43.3x	43.6x	43.2x	27.8x	26.1x	20.2x
Long Term Solvency											
Total Debt/Equity	109.4%	109.2%	105.6%	104.1%	85.7%	103.3%	78.7%	72.8%	65.8%	66.7%	60.5%
Total Debt/Capital	52.2%	52.2%	51.4%	51.0%	46.1%	50.8%	44.0%	42.1%	39.7%	40.0%	37.7%
LT Debt/Equity	87.4%	86.5%	83.4%	82.1%	80.8%	101.6%	77.5%	71.5%	64.6%	65.5%	59.4%
LT Debt/Capital	41.7%	41.4%	40.6%	40.2%	43.5%	50.0%	43.4%	41.4%	39.0%	39.3%	37.0%
Total Liabilities/Total Assets	28.5%	28.4%	28.1%	28.0%	30.6%	34.3%	28.9%	28.5%	27.0%	26.7%	24.4%
EBIT / Interest Exp.	1.04x	-0.65x	4.91x	3.52x	4.44x	-41.45x	17.00x	3.00x	7.86x	-13.00x	14.86x
EBITDA / Interest Exp.	3.17x	6.35x	12.09x	10.90x	7.17x	-37.09x	20.67x	9.57x	14.43x	-5.83x	17.86x
(EBITDA-CAPEX) / Interest Exp.	1.17x	4.39x	10.64x	9.62x	5.78x	-38.45x	19.17x	7.57x	12.57x	-8.50x	15.29x
Total Debt/EBITDA	5.86x	4.13x	3.56x	3.17x	2.38x	8.21x	19.08x	--	--	4.78x	4.36x
Net Debt/FRITDA	4.32x	3.33x	2.63x	2.19x	1.78x	4.69x	9.04x	--	--	7.09x	1.45x
Altman Z Score	2.12	2.01	2.01	2.1	2.41	2.06	1.97	2.12	2.13	2.55	2.42
Growth Over Prior Year											
Total Revenue	(2.2%)	(1.5%)	(3.6%)	(6.1%)	(1.6%)	(16.6%)	(15.6%)	(8.8%)	(13.2%)	5.9%	(7.2%)
Gross Profit	(3.9%)	(1.8%)	(2.8%)	(5.1%)	(1.9%)	(28.9%)	(18.0%)	(13.0%)	(15.1%)	13.5%	(7.9%)
EBITDA	(41.1%)	50.5%	78.5%	209.5%	76.7%	(379.5%)	(53.4%)	(70.7%)	(21.7%)	(91.4%)	0.8%
EBIT	--	--	--	--	--	--	--	--	--	--	--
EBIT	(68.8%)	(131.3%)	2.9%	208.3%	233.3%	2,940.0%	(5.6%)	(71.6%)	(31.3%)	(82.9%)	2.0%
Earnings from Cont. Ops.	(75.8%)	(226.3%)	0.0%	(492.9%)	462.5%	1,729.2%	(43.3%)	(67.3%)	17.8%	(80.0%)	114.7%
Net Income	(80.5%)	(750.0%)	0.0%	(497.9%)	462.5%	1,729.2%	(5.0%)	(67.3%)	17.8%	(80.0%)	77.2%
Normalized Net Income	11.4%	212.1%	0.4%	(0.7%)	57.1%	(98.0%)	(9.2%)	(57.0%)	(20.2%)	1,626.4%	27.0%
Diluted EPS before Extra	(83.3%)	(246.3%)	(0.9%)	(600.0%)	8,300.0%	1,799.8%	(42.2%)	(66.0%)	(88.7%)	(80.6%)	111.1%
Accounts Receivable	89.0%	91.4%	83.6%	85.5%	(52.2%)	(60.8%)	(62.1%)	(61.6%)	(19.2%)	0.3%	(27.1%)
Inventory	0.1%	(0.8%)	0.2%	(3.1%)	(10.2%)	(9.7%)	(2.4%)	(9.9%)	0.0%	(4.8%)	(15.9%)
Net PP&E	198.5%	191.7%	178.6%	174.2%	(5.1%)	(10.5%)	(12.6%)	(16.5%)	(18.7%)	(15.8%)	(20.5%)
Total Assets	16.9%	15.6%	13.5%	18.6%	(13.6%)	(20.2%)	(21.8%)	(24.0%)	(13.3%)	(8.3%)	(6.9%)
Tangible Book Value	(4.3%)	(10.6%)	(6.6%)	981.8%	9.3%	7.1%	8.5%	(89.0%)	9.1%	19.1%	63.5%
Common Equity	(2.4%)	(3.4%)	(3.2%)	2.2%	1.4%	(17.5%)	(15.6%)	(13.5%)	(8.2%)	7.2%	3.7%
Cash from Ops.	(72.4%)	(728.9%)	(30.3%)	176.9%	213.3%	(86.2%)	45.8%	(102.6%)	(54.3%)	37.5%	(44.7%)
Capital Expenditures	24.3%	21.6%	(31.9%)	(59.1%)	(45.7%)	(66.7%)	(71.9%)	(48.1%)	(48.0%)	6.7%	100.0%
Levered Free Cash Flow	(92.2%)	(1,387.5%)	(30.0%)	12,400.0%	1,064.3%	(77.7%)	66.7%	(114.4%)	(55.2%)	17.4%	(49.0%)
Unlevered Free Cash Flow	(100.0%)	1,833.3%	(31.7%)	(1,025.0%)	--	(80.2%)	80.7%	(116.2%)	(51.3%)	17.4%	(49.0%)
Dividend per Share	0.0%	0.0%	0.0%	0.0%	(100.0%)	0.0%	(100.0%)	0.0%	--	(100.0%)	--

Ticker: **ODP US EQUITY** ODP US EQUITY Ascend Currency Reporting Change USD
 Period Type: **Annuals** Consolidated Yes Accounting Mixed

ODP Corp/The

Sector: Productos de consumo no básico Industry: Ventas especializadas Sub-Industry: Tiendas especializadas

REVENUE

Revenue by Product For the Fiscal Period Ending	25/12/2010	31/12/2011	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020
Revenue	11,633.09	11,489.00	10,696.00	11,242.00	12,710.00	11,727.00	11,021.00	10,240.00	11,015.00	10,647.00	9,710.00
North American Business Solutions Division	4,962.84	4,870,166.00	4,458.00	4,614.00	6,528.00	6,004.00	5,603.00	5,108.00	5,282.00	5,279.00	4,683.00
North American Retail Division	3,379.83	3,357,414.00	3,215.00	3,580.00	6,013.00	5,708.00	5,400.00	4,962.00	4,641.00	4,363.00	4,167.00
CompuCom Division	3,290.43	3,261,953.00	3,023.00	3,008.00	3,400.00	15.00	18.00	156.00	1,086.00	994.00	854.00
Other	-	-	-	40.00	155.00	-	-	14.00	6.00	11.00	6.00
Reconciliation	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography For the Fiscal Period Ending	25/12/2010	31/12/2011	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020
Revenue	11,633.09	11,489.00	10,696.00	11,242.00	12,710.00	11,727.00	11,021.00	10,240.00	11,015.00	10,647.00	9,710.00
North American Business Solutions Division	4,962.84	4,870,166.00	7,671.00	4,614.00	6,528.00	6,004.00	5,603.00	5,108.00	5,282.00	5,279.00	4,683.00
North American Retail Division	3,379.83	3,381,131.00	4,458.00	3,580.00	6,013.00	5,708.00	5,400.00	4,962.00	4,641.00	4,363.00	4,167.00
CompuCom Division	3,290.43	3,261,953.00	3,215.00	3,008.00	3,400.00	15.00	18.00	156.00	1,086.00	994.00	854.00
Rest Of The World	-	1,584,496.00	3,023.00	40.00	155.00	-	-	14.00	6.00	11.00	6.00
Reconciliation	-	(1,608,213.00)	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
Texas	-	-	-	-	-	-	-	-	-	-	-
Florida	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

